

The Preferred Group
PO Box 16275
Albany, NY 12212

DIRECT PAYMENT APPLICATION

Please enclose this form with your payment if you would like to enroll in auto-pay (withdrawal) for your health insurance payments:

I _____ would like to participate in the automatic
Please print Retiree's first and last name
payment (withdrawal) program:

Part 1: Retiree Information (please print)

Retiree / Employee Name: _____

Mailing Address: _____

Town, State, Zip Code: _____

Contact Phone Number: (____) _____

Part 2: Payment Information

I authorize The Preferred Group to make monthly automatic withdrawals (payments) for health insurance payments.

Retiree / Employee Signature: _____

If account is under another name (i.e. spouse, partner, nursing home):

Account Holder Signature: _____

Account Holder's Printed Name: _____

Part 3: Bank Information (please print)

Name on Account: _____

Bank Name: _____

Bank Address: _____

Account Number: _____

Routing Number: _____

The routing number can be found on the bottom left hand corner of your check.

Please include copy of voided check